



GE HEALTHCARE'S GROWTH STRATEGY INCLUDES:



STRONG GLOBAL AND END-MARKET DYNAMICS

Leader in an attractive \$84B global healthcare market, expanding 4-6% per year



UNMATCHED REACH AND SCALE

4M+ equipment installations serving more than 1B patients



FOUR LEADING BUSINESSES

Imaging, Ultrasound, Patient Care Solutions, and Pharmaceutical Diagnostics



BREADTH OF PRODUCTS ACROSS CONTINUUM OF CARE

Products and solutions across precision care span prevention/screening to diagnostics to therapy and monitoring



STRONG PIPELINE THROUGH INCREASED R&D

Increased R&D investment reprioritized to highest growth areas



INTEGRATION OF DIGITAL / AI WITH BEST-IN-CLASS EQUIPMENT

Software solutions and Edison platform driving growth opportunities



CRITICAL CARE PATHWAYS FOCUS TO CREATE NEW VALUE

Commercial excellence provides ability to serve across care pathways and creates new opportunities in personalized care



INCREASED FOCUS AND AGILITY AS A STANDALONE COMPANY

Tailored business model with distinct P&L for each segment and region, led by an experienced management team



DISCIPLINED CAPITAL ALLOCATION

Solid long-term free cash flow* generation provides the ability to pay down debt and purposefully invest in the business with M&A and strategic collaborations

FINANCIAL FRAMEWORK

MEDIUM-TERM TARGETS

ORGANIC REVENUE GROWTH* ➤ MID-SINGLE DIGITS %

ADJUSTED EBIT MARGIN* ➤ HIGH TEENS TO 20%

FREE CASH FLOW CONVERSION* ➤ 85%+

*Non-GAAP financial measure